

Assisted Living Cost Comparison Worksheet

While at first glance retirement living may seem more expensive than your current lifestyle. There are many advantages and services which can actually result in saving money and offer benefits which you cannot get when living alone.

Take a few minutes to calculate what it actually costs you to live in your home or apartment and compare your present costs to assisted living fees.

<u>Expense</u>	<u>Current Monthly Cost</u>	<u>Assisted Living Monthly Fee</u>
Rent	\$ _____	\$ _____
Personal property insurance	\$ _____	\$ _____
Property taxes	\$ _____	Included
Utilities (gas, oil, electricity, water, sewer)	\$ _____	Included
Home repairs (plumbing, roofing, electrical)	\$ _____	Included
Grocery cost for three meals daily	\$ _____	Included
Weekly housekeeping service	\$ _____	Included
Lawn maintenance/snow removal	\$ _____	Included
Weekly flat linen service	\$ _____	Included
Security service/smoke alarm	\$ _____	Included
Home health services	\$ _____	Up to seven hours per week included
Other:	\$ _____	\$ _____
	\$ _____	\$ _____
TOTAL MONTHLY COST:	\$ _____	\$ _____